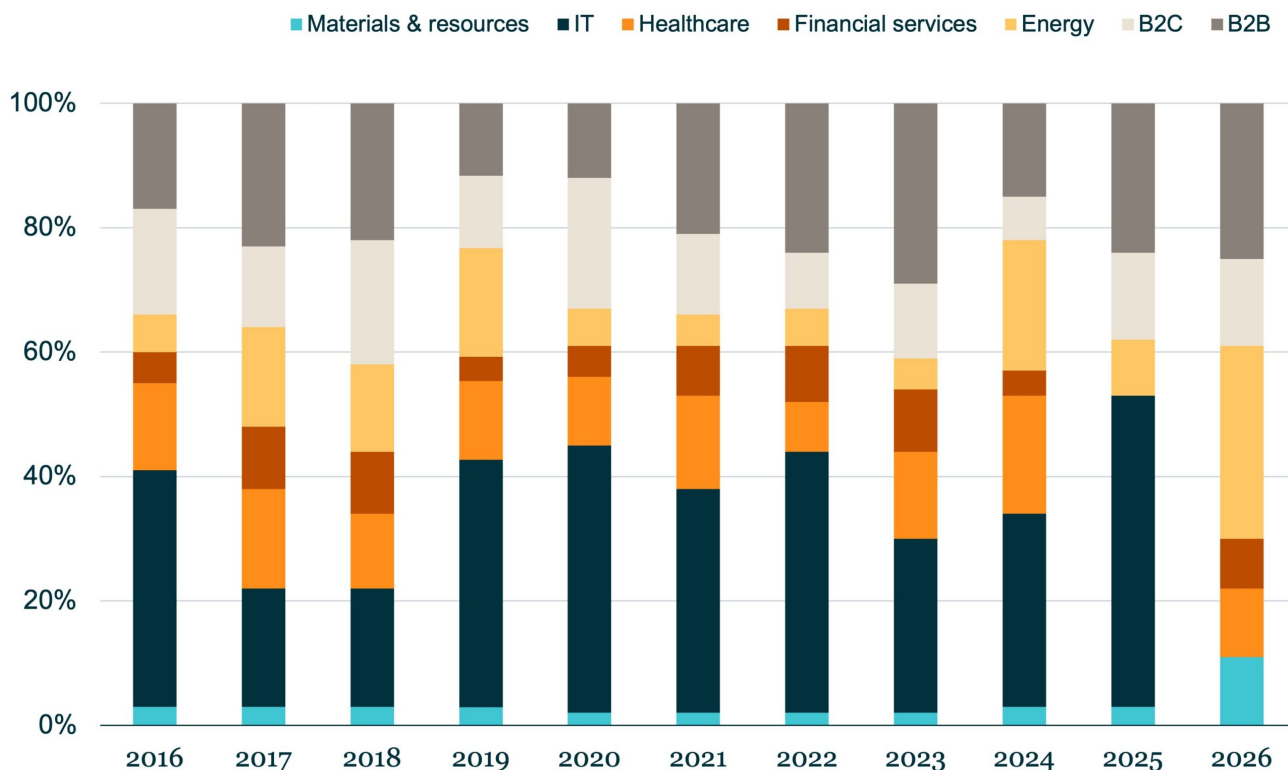


# Riding the Wave

THE LEAD | July 29, 2026

Momentum, more often than conviction, drives the biggest deals.

## Share of PE megadeal value by sector



• Geography: US • As of March 31, 2026

Source: PitchBook