

Private Equity Now: The Distribution Dilemma

THE LEAD | November 21, 2024

What remains to be seen are the longer-term, structural impacts of the distribution dilemma. We expect that investors who pull back from the asset class will miss out – as we have seen play out in other market disruptions. Out of current market complexity will emerge clear winners and losers. For LPs in particular, those with scale, diversified portfolios and a disciplined focus on quality will best adapt and thrive. Working-class Americans, who may not feel the economy's benefits, impact that political climate...

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