

Four for '24 (Fourth of a Series)

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“Flight to quality” was a key theme for investors in 2023 given overall market uncertainty. Prioritizing high quality assets should always be a focus, irrespective of economic conditions.

In 2024, if overall market M&A volume picks back up as expected, we believe that these winners should be very well-positioned for sustained growth...

(Any “forward-looking” information may include, among other things, projections, forecasts, estimates of market returns, and proposed or expected portfolio composition Past performance is no guarantee of future results. Investing involves risk; principal loss is possible.)

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