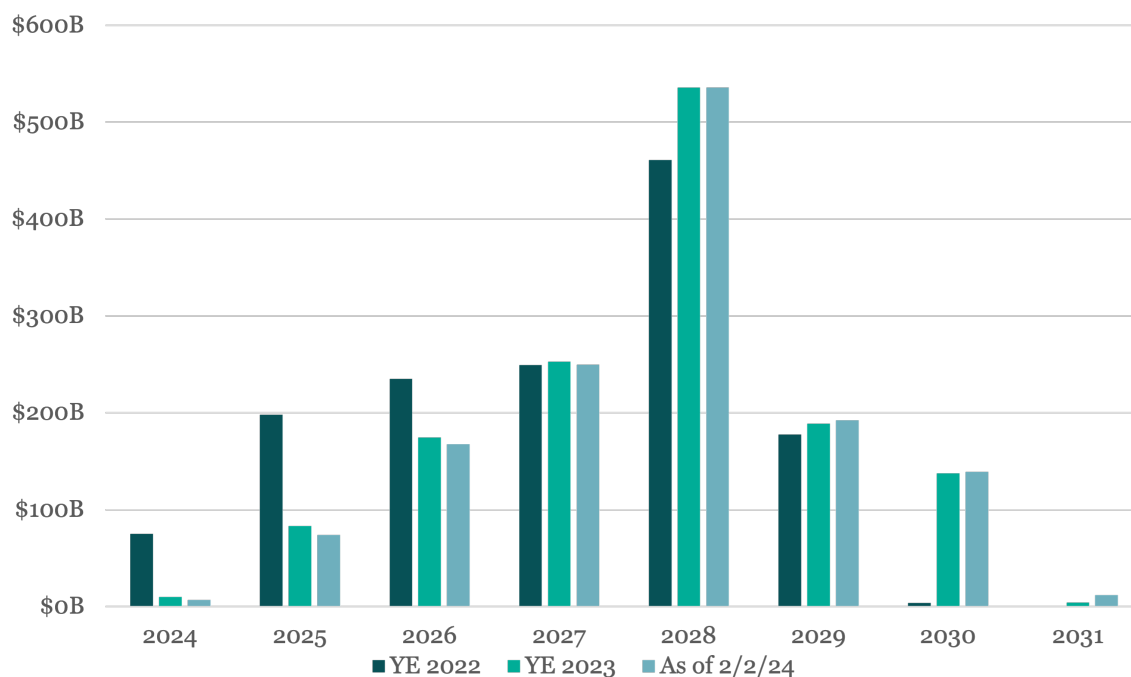


Cliff Notes

THE LEAD | February 7, 2024

Less than 20% of institutional leveraged loans come due in the next three years.

Maturity Breakdown of Performing Loans



Source: PitchBook LCD, Morningstar LSTA US Leveraged Loan Index
(Past performance is no guarantee of future results.)