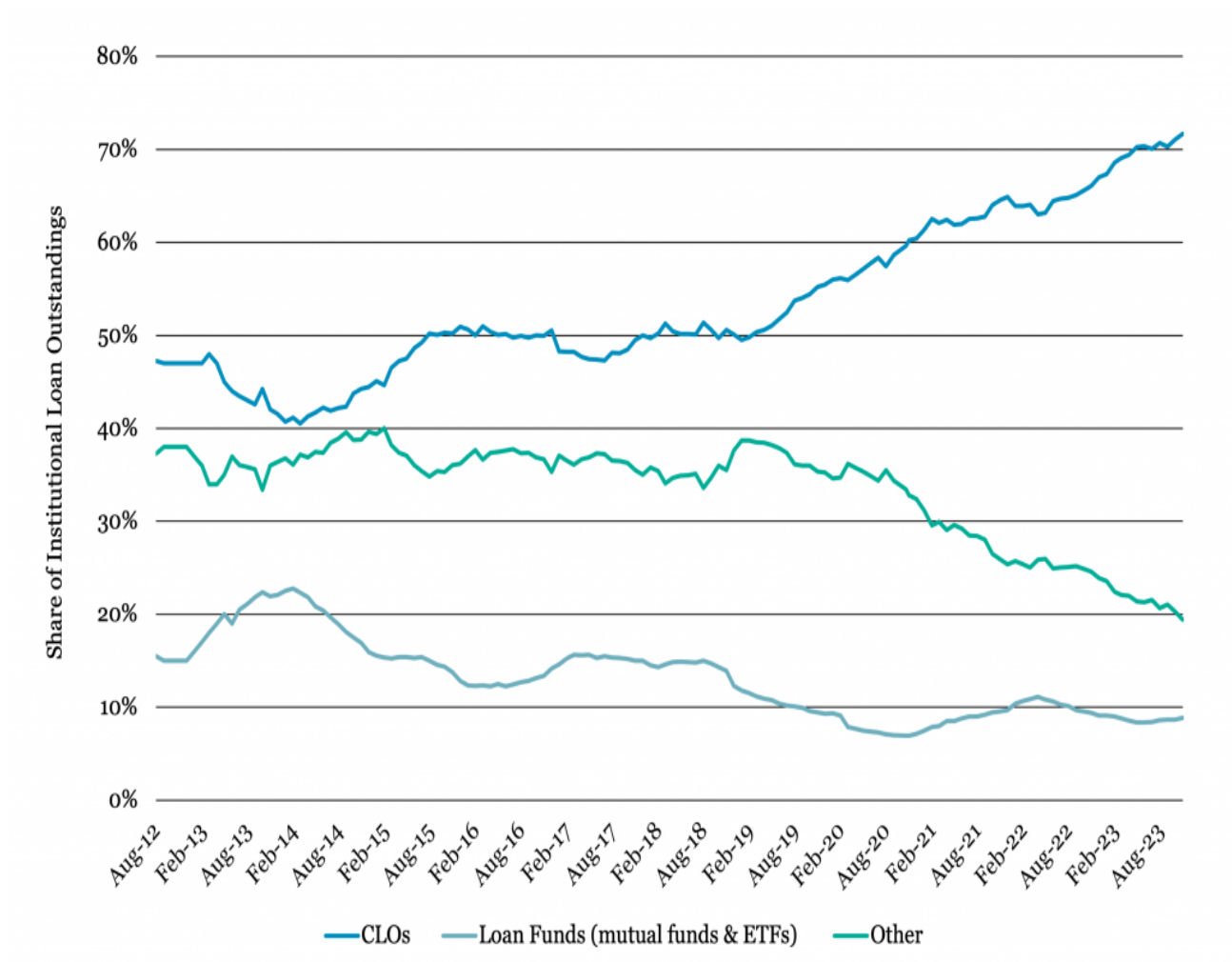


US CLO share of the institutional loan market tops 70%

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The US CLO market has grown by 6.8% this year, pushing assets under management (AUM) to US\$1.03trn. In turn, the US CLO share of the institutional loan market now tops 70%. In comparison, retail loan fund AUM has declined in the past year, falling to US\$131bn in November from US\$137bn at the same point last year. This leaves the retail loan fund share of the market at 8.9%. It's not just the US CLO market that has posted growth this year, with European CLO market growing by 9.7% to €225bn.

(Past performance is no guarantee of future results.)