

Letter from Seoul (First of Two Parts)

THE LEAD | June 1, 2023

Our APAC tour continued last week with a stop in Seoul, South Korea. There our investors, partners, associates, and friends were eager to hear our message on markets and how private credit fits into the current climate...

?? Read May 22 2023 newsletter: [here](#)

?? Chart of the Week: [here](#) (by Bloomberg, The Daily Shot)

(Any “forward-looking” information may include, among other things, projections, forecasts, estimates of market returns, and proposed or expected portfolio composition Past performance is no guarantee of future results. Investing involves risk; principal loss is possible.)