

# Loan Stats at a Glance – 8/10/2015

THE LEAD | August 10, 2015

|                                       | This Week | Last Week | 6MO Ago | YR Ago |
|---------------------------------------|-----------|-----------|---------|--------|
| New-Issue Clearing Yields             |           |           |         |        |
| \$200M or less                        | 6.33%     | 6.41%     | 7.09%   | 6.45%  |
| \$201M - \$350M                       | 5.80%     | 5.91%     | 6.27%   | 5.79%  |
| \$351M - \$500M                       | 5.49%     | 5.50%     | 6.48%   | 5.73%  |
| \$501M+                               | 4.83%     | 4.80%     | 5.85%   | 5.01%  |
| Middle market ( $\leq$ \$50M)         | 6.25%     | 6.32%     | 7.01%   | 6.18%  |
| Large corporate ( $>$ \$50M)          | 5.08%     | 5.08%     | 6.05%   | 5.30%  |
| Large corporate single-B ( $>$ \$50M) | 5.22%     | 5.22%     | 6.17%   | 5.36%  |
| Middle Market Credit Stats            |           |           |         |        |
| Sr/EBITDA                             | 5.5       | 5.1       | 4.8     | 4.7    |
| Debt/EBITDA                           | 5.5       | 5.1       | 4.8     | 4.9    |
| Middle Market Index Data              |           |           |         |        |
| Monthly Returns                       | -0.06%    | 0.57%     | 0.25%   | -0.11% |
| Average Bid                           | 97.09     | 97.28     | 95.38   | 98.62  |

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