

Select Deals in the Market

THE LEAD | May 26, 2014

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Campaign Monitor (2)(CL)	CS	Insight Ventures	Computers & Electron	160	525	100	97.5	B/B3
Emerging Markets Comm	SunTrust	ABRY Partners	Telecom	110	450	100	99	NR/NR
Eddie Bauer Inc (CL)(2)	GS	Golden Gate Capital	Retail	225	525	100	98.5	B-/B2
Hoffmaster Group 1L (1)(CL)	CS	Metalmark Capital	Forest Product	280	425	100	99	B/B3
Hoffmaster Group 2L (5)(AO)	CS	Metalmark Capital	Forest Product	84	900	100	98.5	B/B3
Institutional Shareholder Services 1L (2)	GE Capital	Vestar Capital	Services & Leasing	167	400	100	99.5	B/B3
Institutional Shareholder Services 2L (3)	GE Capital	Vestar Capital	Services & Leasing	73	750	100	99	B/B3
Joerns Healthcare Inc (1)	GE Capital	Quad C	Healthcare	265	500	100	99	NR/NR
Learning Care Group (CL)(2)	GS	American Securities	Services & Leasing	320	450	100	99	B/B3
Munters Group (2)	DB	Nordic Capital	MFG & Machinery	280	525	100	99	B/B3
Potpourri Group Inc	GE Capital	American Capital	Retail	163	450	100	99.5	NR/NR
SESAC (1)(AO)	Jefferies	Rizvi Traverse MGMT	Services & Leasing	115	400	100	99.5	B/B2
Sprint Industrial Holdings (4)(CL)	GS	First Atlantic Capital	Oil & Gas	15	575	125	99.75	B/B3
Stratus Technologies (2)	SunTrust	SIRIS Capital Group	Computers & Electron	225	500	100	99	B+/B2
Technimark (1)	GE Capital	Pritzker Organization	Chemicals	211	350	100	99.75	NR/NR
Totes Isotoner Corp (1)(CL)(D)	CS	Freeman Spogli	Textile & Apparel	245	425	100	99	B/B2
US LBM Holdings (3)	CS	BlackEagle Partners	Building Materials	150	625	100	98	NR/NR
Xand Corp 1L (AO)(D)	TD	ABRY Partners	Computers & Electron	20	NA		NA	NR/NR
Xand Corp 2L	TD	ABRY Partners	Computers & Electron	60	NA		NA	NR/NR
Averages				167	516	101	99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 101

(3) 102, 101

(4) 2 Month 101

(5) 103, 101

Source: S&P/LCD, Thomson Reuters/LPC, market sources