

THE LEAD | December 14, 2022

| Deal                                                                                                                                                                                                                                                              | Arranger | Sponsor            | Industry                  | Facility* | Spread   | Floor            | OID  | Rating | CSA***   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|--------------------|---------------------------|-----------|----------|------------------|------|--------|----------|
| Davis-Standard LLC (CL)(6)                                                                                                                                                                                                                                        | BMO      | Gamut Capital      | Chemicals                 | 285       | 575      | 75               | 97   | B/B2   |          |
| Golden West Packaging (CL)(1)                                                                                                                                                                                                                                     | Citizens | Lindsay Goldberg   | Forest Product            | 290       | 525      | 75               | 99   | B-/B2  |          |
| Secretariat Advisors (1)                                                                                                                                                                                                                                          | Key Bank | JLL Partners       | Services & Leasing        | 190       | 475      | 75               | 99.5 | NR/NR  |          |
| Emerald EMS (CL)(3)                                                                                                                                                                                                                                               | UBS AG   | Crestview Partners | Computers & Electronics   | 265       | SOFR+625 | 100              | 98   | B-/B3  | 10/15/25 |
| AHF Products (3)                                                                                                                                                                                                                                                  | UBS AG   | Paceline           | Building Materials        | 215       | SOFR+625 | 75               | 98   | B/B2   | 10/15/25 |
| East West Manufacturing (CL)(1)                                                                                                                                                                                                                                   | Key Bank | MSD Capital        | Automotive                | 275       | SOFR+575 | 75               | 99   | B-/B3  |          |
| Flow Control (1)                                                                                                                                                                                                                                                  | BNP      | First Reserve Corp | Manufacturing & Machinery | 75        | SOFR+550 | 100              | 99   | B-/B3  | 11/26/42 |
| Advancing Eyecare (CL)(3)                                                                                                                                                                                                                                         | UBS AG   | Cornell Capital    | Healthcare                | 250       | SOFR+575 | 50               | 97.5 | B-/B3  | 10/15/25 |
| PowerGrid Services LLC (1)                                                                                                                                                                                                                                        | BNP      | Sterling Group     | Building Materials        | 55        | SOFR+525 | 100              | 97.5 | NR/NR  |          |
| Averages                                                                                                                                                                                                                                                          |          |                    |                           | 211       | 525      |                  | 98   |        |          |
| <div>* Senior only</div> <div>** May be estimate based on leverage. Assumes unfunded revolver</div> <div>NA Not Available</div> <div>All dollar amounts in \$MM</div> <div>Corporate ratings unless otherwise noted</div> <div>*** Credit Spread Adjustment</div> |          |                    |                           | New Deal  |          | (1) 6 Month 101  |      |        |          |
|                                                                                                                                                                                                                                                                   |          |                    |                           | Flex Up   |          | (2) 12 Month 101 |      |        |          |
|                                                                                                                                                                                                                                                                   |          |                    |                           | Flex Down |          | (3) 101          |      |        |          |
|                                                                                                                                                                                                                                                                   |          |                    |                           |           |          | (4) 102/101      |      |        |          |
|                                                                                                                                                                                                                                                                   |          |                    |                           |           |          | (5) 102          |      |        |          |
| Source: LCD, an offering of S&P Global Market Intelligence                                                                                                                                                                                                        |          |                    |                           |           |          | (6) 18 Month 101 |      |        |          |