

# Loan Stats at a Glance – 4/11/2022

THE LEAD | April 12, 2022

|                                    | This Week | Last Week | 6MO Ago | YR Ago |
|------------------------------------|-----------|-----------|---------|--------|
| New-Issue Clearing Yields          |           |           |         |        |
| \$200M or less                     | NA        | NA        | NA      | NA     |
| \$201M - \$350M                    | 6.20%     | 6.20%     | 5.96%   | 4.84%  |
| \$351M - \$500M                    | 5.59%     | 5.45%     | 5.61%   | 5.19%  |
| \$501M+                            | 4.96%     | 4.88%     | 4.66%   | 4.45%  |
| Middle market (≤ \$50M)            |           |           |         |        |
| Large corporate (> \$50M)          | 7.52%     | 7.52%     | 6.03%   | 5.97%  |
| Large corporate single-B (> \$50M) | 5.03%     | 4.94%     | 4.80%   | 4.55%  |
| Large corporate single-B (> \$50M) | 5.21%     | 5.11%     | 4.93%   | 4.84%  |
| Middle Market Credit Stats         |           |           |         |        |
| Sr/EBITDA                          | N/A       | N/A       | NA      | 6.0    |
| Debt/EBITDA                        | N/A       | N/A       | NA      | 6.0    |
| Middle Market Index Data           |           |           |         |        |
| Monthly Returns                    | 0.29%     | 0.00%     | 0.12%   | 0.25%  |
| Average Bid                        | 97.36     | 97.18     | 97.63   | 96.74  |

Source: LCD, an offering of S&P Global Market Intelligence

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