

The Credit Market Now

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Investors are settling into the view that economic effects of the war in Ukraine will be more local than widespread. As the head of equities for a top European asset manager said, “You can draw a correlation map between proximity to the conflict and market impact.”...

?? Read Mar 21 2022 newsletter: [here](#)

?? Chart of the Week: [here](#) (by *The Daily Shot*, S&P/LSTA)

(Any “forward-looking” information may include, among other things, projections, forecasts, estimates of market returns, and proposed or expected portfolio composition Past performance is no guarantee of future results. Investing involves risk; principal loss is possible.)