

THE LEAD | February 2, 2022

* Senior only
 ** May be estimate based on leverage. Assumes unfunded revolver
 NA Not Available
 All dollar amounts in \$MM
 Corporate ratings unless otherwise noted

- (1L) First Lien
- (2L) Second Lien
- (CL) Covenant Lite
- (D) Dividend
- (AO) Add-On

New Deal	Call Schedules
	(1) 6 Month 101
Flex Up	(2) 12 Month 101
	(3) 101
Flex Down	(4) 102/101
	(5) 102
	(6) 18 Month 101

Source: LCD, an offering of S&P Global Market Intelligence