

# Loan Stats at a Glance – 11/29/2021

THE LEAD | November 30, 2021

|                                    | This Week | Last Week | 6MO Ago | YR Ago |
|------------------------------------|-----------|-----------|---------|--------|
| New-Issue Clearing Yields          |           |           |         |        |
| \$200M or less                     | NA        | NA        | 6.61%   | 6.32%  |
| \$201M - \$350M                    | 5.95%     | 5.95%     | 4.90%   | 5.74%  |
| \$351M - \$500M                    | 4.98%     | 4.99%     | 5.39%   | 5.50%  |
| \$501M+                            | 4.57%     | 4.60%     | 4.55%   | 5.12%  |
| Middle market (≤ \$50M)            |           |           |         |        |
| Large corporate (> \$50M)          | 5.72%     | 5.81%     | 6.44%   | NA     |
| Large corporate single-B (> \$50M) | 4.63%     | 4.65%     | 4.67%   | 5.21%  |
|                                    | 4.77%     | 4.78%     | 5.05%   | 5.23%  |
| Middle Market Credit Stats         |           |           |         |        |
| Sr/EBITDA                          | N/A       | N/A       | 6.0     | N/A    |
| Debt/EBITDA                        | N/A       | N/A       | 6.0     | N/A    |
| Middle Market Index Data           |           |           |         |        |
| Monthly Returns                    | 0.42%     | 0.39%     | 0.72%   | 1.52%  |
| Average Bid                        | 97.79     | 97.87     | 97.52   | 93.40  |

Source: LCD, an offering of S&P Global Market Intelligence

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