

THE LEAD | August 12, 2021

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Fir	OID	Rating
Therapy Brands Inc (CL)(1)	Jefferies	KKR	Computers & Electronics	235	400	75	99.5	B-/B3
Cardenas Markets (5)	BMO	KKR	Retail Food & Drug	190	625	100	99	NR/NR
HDT (CL)(1)	RBC	Nexus Capital	Aerospace & Defense	280	575	75	97	B/B1
MedData (CL)(1)	Key Bank	Frazier Healthcare	Healthcare	230	500	75	99	B-/B3
Mad Engine Global LLC (CL)(4)	Deutsche	Platinum Equity	Textile & Apparel	275	700	100	97.5	B/B2
LERETA LLC (1)	Truist Bank	Vestar	Services & Leasing	250	525	75	99	B-/B2
Meridian Adhesives Group (CL)(1)	JPM	Arsenal	Chemicals	300	400	75	99	B/B2
Motel 6 Operating LP (4)	Goldman	Blackstone	Gaming & Hotel	300	525-550	100	98	B-/B2
Averages				258	532		99	
				New Deal		Call Schedules		
						(1) 6 Month 101		
				Flex Up		(2) 12 Month 101		
						(3) 101		
				Flex Down		(4) 102/101		
						(5) 102		
Source: LCD, an offering of S&P Global Market Intelligence								