

Select Deals in the Market – 6/21/2021

THE LEAD | June 24, 2021

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Polychem (1)	BNP	Sterling Group	Forest Product	55	500	50	99.5	NR/NR
ORBCOMM (CL)(1)	CS	GI Partners	Telecom	360	425	75	99.5	B/B3
Peak Utility	SMBC	Orix Capital Partners	Building Materials	190	NA	NA		NR/NR
Therapy Brands Inc (CL)(1)	Jefferies	KKR	Computers & Electronics	235	400	75	99.5	B-/B3
Cardenas Markets (5)	BMO	KKR	Retail Food & Drug	190	625	100	99	NR/NR
HDT (CL)(1)	RBC	Nexus Capital	Aerospace & Defense	280	525-550	75	99	B/B1
ArchKey Solutions (CL)(1)	Deutsche	One Rock	Building Materials	320	500-525	75	99	B/B2
Gibson Brands Inc (CL)(1)	KKR	KKR	Entertainment & Leisure	300	500	75	99	B-/B2
MedData (CL)(1)	Key Bank	Frazier Healthcare	Healthcare	260	500-525	75	99	B-/B3
Mad Engine Global LLC (CL)(4)	Deutsche	Platinum Equity	Textile & Apparel	325	700	100		B/B2
Averages				252	525		99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal		Call Schedules		
				Flex Up		(1) 6 Month 101		
						(2) 12 Month 101		
				Flex Down		(3) 101		
						(4) 102/101		
						(5) 102		
Source: LCD, an offering of S&P Global Market Intelligence								

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