

Select Deals in the Market – 6/14/2021

THE LEAD | June 16, 2021

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Wedgewood Pharmacy (CL) (1)	Macquarie	Partners Group	Healthcare	220	450	75	99	B-/B3
AMT (CL)(1)	Truist Bank	One Equity Partners	Healthcare	280	625	75	98	B-/B2
Soliant Health (CL)(1)(D)	JPMChase	Olympus Partners	Healthcare	320	425	75	99	B+/B2
Polychem (1)	BNP	Sterling Group	Forest Product	55	500	50	99.5	NR/NR
ORBCOMM (CL)(1)	CS	GI Partners	Telecom	360	425	75	99.5	B/B3
Peak Utility	SMBC	Orix Capital Partners	Building Materials	190	NA	NA		NR/NR
Cardenas Markets (5)	BMO	KKR	Retail Food & Drug	190	625	100	99	NR/NR
HDT (CL)(1)	RBC	Nexus Capital	Aerospace & Defense	280	525-550	75	99	B/B1
ArchKey Solutions (CL)(1)	Deutsche	One Rock	Building Materials	320	500-525	75	99	B/B2
Gibson Brands Inc (CL)(1)	KKR	KKR	Entertainment & Leisure	250	550	75	99	B-/B2
Averages				247	514		99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal		Call Schedules		
				Flex Up		(1) 6 Month 101		
				Flex Down		(2) 12 Month 101		
						(3) 101		
						(4) 102/101		
						(5) 102		

Source: LCD, an offering of S&P Global Market Intelligence