Select Deals in the Market – 5/3/2021

THE LEAD | May 5, 2021

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
System One Holdings (CL)(1)	Truist Bank	Oaktree	Services & Leasing	290	450	75	99.5	B-/B2
Liftoff Mobile (CL)(1)	MS	Blackstone Group	Computers & Electronics	350	350	75	99.5	B+/B2
Wedgewood Pharmacy (CL) (1)	Macquarie	Partners Group	Healthcare	220	450	75	99	B-/B3
AMT (CL)(1)	Truist Bank	One Equity Partners	Healthcare	280	625	75	98	B-/B2
Soliant Health (CL)(1)(D)	JPMChase	Olympus Partners	Healthcare	320	425	75	99	B+/B2
OB Hospitalist (CL)	Antares	Gryphon Investors	Healthcare	100	425	100	99.5	NR/NR
ImageFIRST (CL)	Antares	Calera Capital	Healthcare	220	450	75	99.5	B/B3
Polychem (1)	BNP	Sterling Group	Forest Product	55	500	50	99.5	NR/NR
Peak Utility	SMBC	Orix Capital Partners	Building Materials	190	NA	NA		NR/NR
Cordis Corp (CL)(1)	Deutsche	Hellman & Friedman	Healthcare	350	450-475	75	99	B-/B2
Averages				238	459		99	

* Senior only
** May be estimate based on leverage. Assumes unfunded revolver
NA Not Available
All dollar amounts in $MM
Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal
Flex Up
Flex Down

Call Schedules
(1) 6 Month 101
(2) 12 Month 101
(3) 101
(4) 102/101

Source: LCD, an offering of S&P Global Market Intelligence