

## Select Deals in the Market – 3/22/2021

THE LEAD | March 24, 2021

| Deal                                                                                                                                                                           | Arranger    | Sponsor             | Industry                | Facility*        | Spread     | LIB Flr               | OID       | Rating |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|---------------------|-------------------------|------------------|------------|-----------------------|-----------|--------|
| <b>Novaria Group (CL)(1)</b>                                                                                                                                                   | RBC         | KKR                 | Aerospace & Defense     | 220              | 550        | 100                   | 99        | NR/NR  |
| <b>Wrench Group (CL)(1)</b>                                                                                                                                                    | Jefferies   | Leonard Green       | Services & Leasing      | 223.9            | 400        |                       | 100       | B/B3   |
| <b>Pulse Secure (4)(D)</b>                                                                                                                                                     | KKR         | SIRIS Capital Group | Computers & Electronics | 200              | 650        | 100                   | 98        | NR/NR  |
| <b>UnitedLex (1L) (3)</b>                                                                                                                                                      | Macquarie   | CVC                 | Services & Leasing      | 110              | 575        |                       | 97        | NR/NR  |
| <b>Provation Medical (CL)(1)</b>                                                                                                                                               | CS          | Clearlake Capital   | Healthcare              | 260              | 475        | 75                    | 98.5      | B-/B3  |
| <b>System One Holdings (CL)(1)</b>                                                                                                                                             | Truist Bank | Oaktree             | Services & Leasing      | 290              | 450        | 75                    | 99.5      | B-/B2  |
| <b>Liftoff Mobile (CL)(1)</b>                                                                                                                                                  | MS          | Blackstone Group    | Computers & Electronics | 350              | 350        | 75                    | 99.5      | B+/B2  |
| <b>Global Client Solutions (4)(D)</b>                                                                                                                                          | Goldman     | New State Capital   | Computers & Electronics | 260              | 600        | 100                   | 98.5      | NR/NR  |
| <b>AMT (CL)(1)</b>                                                                                                                                                             | Truist Bank | One Equity Partners | Healthcare              | 280              | 550-575    | 75                    | 98        | B-/B2  |
| <b>Soliant Health (CL)(1)</b>                                                                                                                                                  | JPMChase    | Olympus Partners    | Healthcare              | 300              | 425-450    | 75                    | 99        | B+/B2  |
| <b>Averages</b>                                                                                                                                                                |             |                     |                         | <b>249</b>       | <b>506</b> |                       | <b>99</b> |        |
| * Senior only<br>** May be estimate based on leverage. Assumes unfunded revolver<br>NA Not Available<br>All dollar amounts in \$MM<br>Corporate ratings unless otherwise noted |             |                     |                         | <b>New Deal</b>  |            | <b>Call Schedules</b> |           |        |
|                                                                                                                                                                                |             |                     |                         | <b>Flex Up</b>   |            | (1) 6 Month 101       |           |        |
|                                                                                                                                                                                |             |                     |                         | <b>Flex Down</b> |            | (2) 12 Month 101      |           |        |
|                                                                                                                                                                                |             |                     |                         |                  |            | (3) 101               |           |        |
|                                                                                                                                                                                |             |                     |                         |                  |            | (4) 102/101           |           |        |

Source: LCD, an offering of S&P Global Market Intelligence