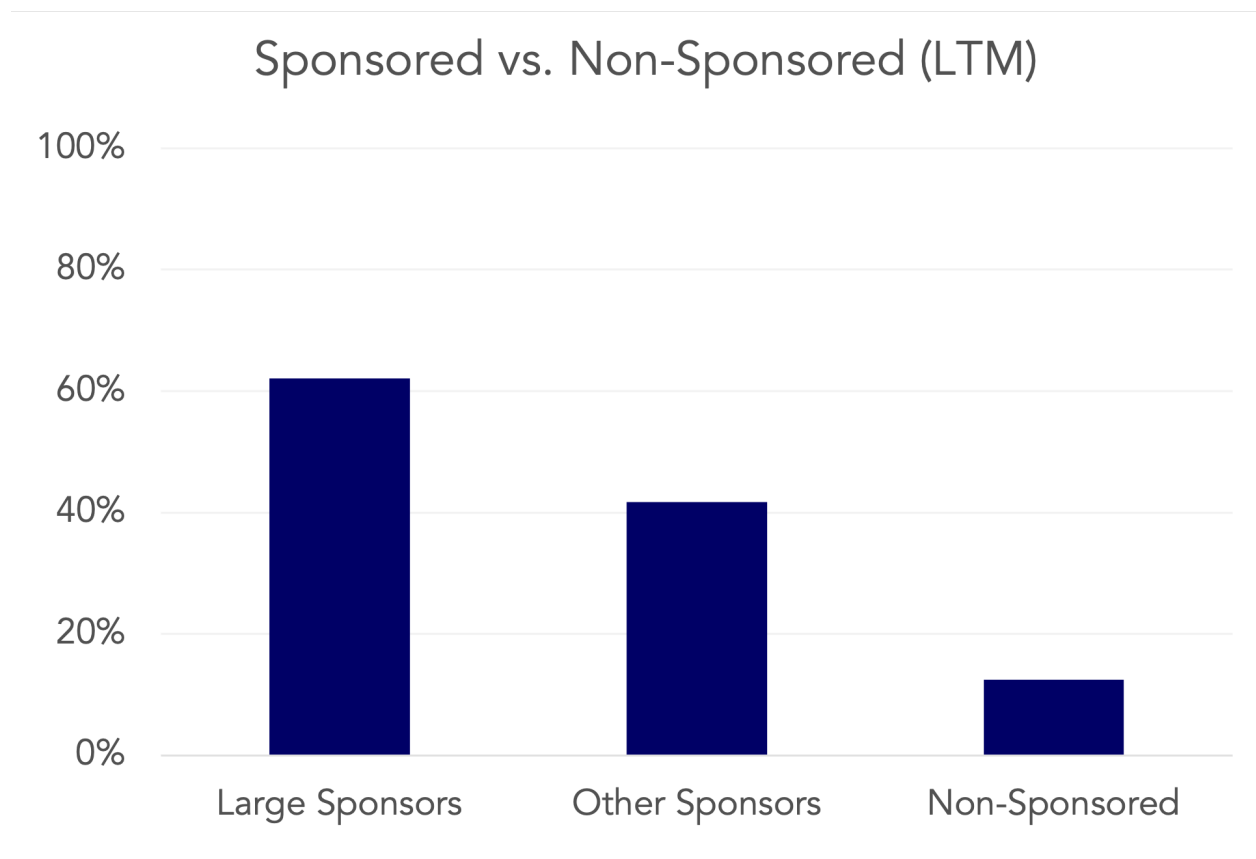


Percentage of Loans that Allow Uncapped Synergies & Cost Savings EBITDA Adjustments

Covenant Review | January 27, 2021



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