

Loan Stats at a Glance – 1/19/2015

THE LEAD | January 20, 2015

	This Week	Last Week	6MO Ago	YR Ago
New-Issue Clearing Yields				
\$200M or less	6.85%	6.93%	6.07%	6.94%
\$201M - \$350M	6.39%	6.33%	5.88%	5.58%
\$351M - \$500M	6.07%	6.29%	5.53%	4.88%
\$501M+	5.86%	5.90%	4.96%	4.47%
Middle market ($\leq$ \$50M)	6.70%	6.73%	5.99%	6.89%
Large corporate ($>$ \$50M)	6.01%	6.08%	5.27%	4.76%
Large corporate single-B ($>$ \$50M)	6.21%	6.30%	5.38%	4.94%
Middle Market Credit Stats				
Sr/EBITDA	4.8	4.5	4.8	5.4
Debt/EBITDA	4.8	4.9	4.9	5.4
Middle Market Index Data				
Monthly Returns	0.17%	0.07%	0.39%	0.50%
Average Bid	95.05	95.12	98.94	99.20

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