THE LEAD
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Select Deals in the Market – 11/30/2020

THE LEAD | December 2, 2020

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
TIME Manufacturing (1)(AO)	BNP	Sterling Capital	Manufacturing & Machinery	47	500	100	99.5	NR/NR
TeleGuam Holdings (1)(AO)	BNP	Huntsman Gay Capital	Telecom	25	450	100	99	B+/B2
Liaison (CL)(1)	CS	Meritage Group	Computers & Electronics	225	450	100	100	B/B2
Compusearch Software (1) (AO)	SunTrust	ABRY Partners	Computers & Electronics	50	450	100	99.3	NR/NR
Novaria Group (CL)(1)	RBC	KKR	Aerospace & Defense	220	550	100	99	NR/NR
Wrench Group (CL)(1)	Jefferies	Leonard Green	Services & Leasing	223.9	400		100	B/B3
Pulse Secure (4)(D)	KKR	SIRIS Capital Group	Computers & Electronics	200	650	100	98	NR/NR
UnitedLex (1L) (2)	Macquarie	CVC	Services & Leasing	110	575		97	NR/NR
Confluent Health (CL) (1)	Deutsche	Partners Group	Healthcare	80	500		98.8	B-/B3
Averages				131	503		99	

* Senior only
** May be estimate based on leverage. Assumes unfunded revolver
NA Not Available
All dollar amounts in $MM
Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal
Flex Up
Flex Down

Call Schedules
(1) 6 Month 101
(2) 12 Month 101
(3) 101
(4) 102/101

Source: LCD, an offering of S&P Global Market Intelligence