

Select Deals in the Market – 11/2/2020

THE LEAD | November 5, 2020

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Fir	OID	Rating
TIME Manufacturing (1)(AO)	BNP	Sterling Capital	Manufacturing & Machinery	47	500	100	99.5	NR/NR
TeleGuam Holdings (1)(AO)	BNP	Huntsman Gay Capital	Telecom	25	450	100	99	B+/B2
Liaison (CL)(1)	CS	Meritage Group	Computers & Electronics	225	450	100	100	B/B2
Compusearch Software (1) (AO)	SunTrust	ABRY Partners	Computers & Electronics	50	450	100	99.3	NR/NR
Novaria Group (CL)(1)	RBC	KKR	Aerospace & Defense	220	550	100	99	NR/NR
Wrench Group (CL)(1)	Jefferies	Leonard Green	Services & Leasing	223.9	400		100	B/B3
Pulse Secure (4)(D)	KKR	SIRIS Capital Group	Computers & Electronics	200	650	100	98	NR/NR
UnitedLex (1L) (2)	Macquarie	CVC	Services & Leasing	110	575		97	NR/NR
Veracode (CL) (1)	Barclays	Thoma Bravo LLC	Computers & Electronics	300	400	75	99	B-/B2
Confluent Health (CL) (1)	Deutsche	Partners Group	Healthcare	80	500		98.8	B-/B3
Averages				148	493		99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

- (1L) First Lien
- (2L) Second Lien
- (CL) Covenant Lite
- (D) Dividend
- (AO) Add-On

Flex Up

Flex Down

Call Schedules

- (1) 6 Month 101
- (2) 12 Month 101
- (3) 101
- (4) 102/101

Source: LCD, an offering of S&P Global Market Intelligence