

Select Deals in the Market – 12/8/2014

THE LEAD | December 10, 2014

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
American Residential Services (AO)	Key Bank	Charlesbank Capital	Building Materials	40	450	100	99-99.25	B/B3
Creganna-Tactx Medical (1L)(CL)(1)	RBC	Permira	Healthcare	185	425	100	99.25	B/B2
Creganna-Tactx Medical (2L)(3)	RBC	Permira	Healthcare	90	800	100	99	B/B2
CRGT (1)	CS	Bridge Growth	Computers & Electroni	100	650	100	98	B-/NR
Distribution International (CL)(1)	BOA	Advent International	Services & Leasing	215.5	500	100	99	B/B3
Eyemart Express Holdings (1)(CL)	Wells Fargo	Friedman Fleischer & L	Retail	300	425	100	99	B/B1
HealthPort Technologies (CL)(1)	CS	New Mountain	Computers & Electroni	325	500	100	99	B/B2
Hospice Compassus (1)	GE	Audax Group	Healthcare	180	475	100	99	NR/NR
New Media Investment (1)(AO)	Citizens	Fortress Investment	Printing & Publishing	170	550-575	100	99	B/B2
Oasis Outsourcing (1L)(1)	RBC	Stone Point Capital	Services & Leasing	160	475-500	100	99	NR/NR
Oasis Outsourcing (2L)(3)	RBC	Stone Point Capital	Services & Leasing	60	850-875	100	98.5	
PhyMED Healthcare Group (2)	Fifth Third	Teachers' Private Capit	Healthcare	135	425	100	99.25	NR/NR
Q Holding Co (1)	RBC	3i plc	Chemicals	163	475-500	100	99	B/B3
SAFE Security	Citizens	ICV Capital	Services & Leasing					NR/NR
Sonneborn (1)	Macquarie	One Equity Partners	Chemicals	280	450	100	99.75	B/B1
Survey Sampling (1L)	GE	Huntsman Gay	Services & Leasing	208	475	100	99	B/NR
Survey Sampling (2L)	GE	Huntsman Gay	Services & Leasing	104	850	100	98.5	B/NR
Unitek Global Services	N/A	HM Capital	Building Materials	43	850	100		NR/NR
Unite Private Networks	SunTrust	Ridgemont Equity	Telecom	102.5	425	100	99.25	NR/NR
Unite Private Networks	SunTrust	Ridgemont Equity	Telecom	40	775	100	98.5	NR/NR
Averages				153	565	100	99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101
(2) 101
(3) 102/101
(4) 102/101.5/101
(5) nc-1/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources