

THE LEAD | August 19, 2020

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Fir	OID	Rating
Vision Integrated Graphics (1)(AO)	BNP	HIG Capital	Printing & Publishing	75	625	100	96	NR/NR
Flexitallic (3)	Natixis	Bridgepoint Capital	Manufacturing & Machinery	200	650	100	97.5	B-/B3
CoolSys (CL)(1)	UBS	Ares Management	Services & Leasing	235	600	100	99	B-/B3
TIME Manufacturing (1)(AO)	BNP	Sterling Capital	Manufacturing & Machinery	47	500	100	99.5	NR/NR
TeleGuam Holdings (1)(AO)	BNP	Huntsman Gay Capital	Telecom	25	450	100	99	B+/B2
Compusearch Software (1) (AO)	SunTrust	ABRY Partners	Computers & Electronics	50	450	100	99.3	NR/NR
Novaria Group (CL)(1)	RBC	KKR	Aerospace & Defense	220	550	100	99	NR/NR
Wrench Group (CL)(1)	Jefferies	Leonard Green	Services & Leasing	223.9	400		100	B/B3
C.J. Foods (CL)(3)	Citizens	J.H. Whitney & Co	Food & Beverage	285	525	100	97	B-/B2
Averages				151	528		98	
* Senior only			(1L) First Lien	New Deal			Call Schedules (1) 6 Month 101	
** May be estimate based on leverage. Assumes unfunded revolver			(2L) Second Lien	Flex Up			(2) 12 Month 101	
NA Not Available			(CL) Covenant Lite				(3) 101	
All dollar amounts in \$MM			(D) Dividend	Flex Down			(4) 102/101	
Corporate ratings unless otherwise noted			(AO) Add-On					
Source: LCD, an offering of S&P Global Market Intelligence								