

## Select Deals in the Market – 5/11/2020

THE LEAD | May 13, 2020

| Deal                                                                                                                                                                           | Arranger  | Sponsor              | Industry                  | Facility*                                                                                | Spread | LIB Flr          | OID  | Rating |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------------------|---------------------------|------------------------------------------------------------------------------------------|--------|------------------|------|--------|
| Cooper's Hawk (2)                                                                                                                                                              | BOA       | Ares                 | Food & Beverage           | 200                                                                                      | 650    |                  | 96   | B-/B3  |
| Vision Integrated Graphics (1)(AO)                                                                                                                                             | BNP       | HIG Capital          | Printing & Publishing     | 75                                                                                       | 625    | 100              | 96   | NR/NR  |
| Flexitallic (3)                                                                                                                                                                | Natixis   | Bridgepoint Capital  | Manufacturing & Machinery | 200                                                                                      | 650    | 100              | 97.5 | B-/B3  |
| CoolSys (CL)(1)                                                                                                                                                                | UBS       | Ares Management      | Services & Leasing        | 235                                                                                      | 600    | 100              | 99   | B-/B3  |
| TIME Manufacturing (1)(AO)                                                                                                                                                     | BNP       | Sterling Capital     | Manufacturing & Machinery | 47                                                                                       | 500    | 100              | 99.5 | NR/NR  |
| TeleGuam Holdings (1)(AO)                                                                                                                                                      | BNP       | Huntsman Gay Capital | Telecom                   | 25                                                                                       | 450    | 100              | 99   | B+/B2  |
| Compusearch Software (1) (AO)                                                                                                                                                  | SunTrust  | ABRY Partners        | Computers & Electronics   | 50                                                                                       | 450    | 100              | 99.3 | NR/NR  |
| Novaria Group (CL)(1)                                                                                                                                                          | RBC       | KKR                  | Aerospace & Defense       | 220                                                                                      | 550    | 100              | 99   | NR/NR  |
| Wrench Group (CL)(1)                                                                                                                                                           | Jefferies | Leonard Green        | Services & Leasing        | 223.9                                                                                    | 400    |                  | 100  | B/B3   |
| Averages                                                                                                                                                                       |           |                      |                           | 142                                                                                      | 542    |                  | 98   |        |
| * Senior only<br>** May be estimate based on leverage. Assumes unfunded revolver<br>NA Not Available<br>All dollar amounts in \$MM<br>Corporate ratings unless otherwise noted |           |                      |                           | (1L) First Lien<br>(2L) Second Lien<br>(CL) Covenant Lite<br>(D) Dividend<br>(AO) Add-On |        |                  |      |        |
|                                                                                                                                                                                |           |                      |                           |                                                                                          |        | New Deal         |      |        |
|                                                                                                                                                                                |           |                      |                           |                                                                                          |        | Flex Up          |      |        |
|                                                                                                                                                                                |           |                      |                           |                                                                                          |        | Flex Down        |      |        |
|                                                                                                                                                                                |           |                      |                           |                                                                                          |        | Call Schedules   |      |        |
|                                                                                                                                                                                |           |                      |                           |                                                                                          |        | (1) 6 Month 101  |      |        |
|                                                                                                                                                                                |           |                      |                           |                                                                                          |        | (2) 12 Month 101 |      |        |
|                                                                                                                                                                                |           |                      |                           |                                                                                          |        | (3) 101          |      |        |
|                                                                                                                                                                                |           |                      |                           |                                                                                          |        | (4) 102/101      |      |        |

Source: LCD, an offering of S&P Global Market Intelligence