

# Loan Stats at a Glance – 11/03/2014

THE LEAD | November 5, 2014

|                                       | This Week | Last Week | 6MO Ago | YR Ago |
|---------------------------------------|-----------|-----------|---------|--------|
| New-Issue Clearing Yields             |           |           |         |        |
| \$200M or less                        | 6.92%     | 7.36%     | 5.70%   | 5.39%  |
| \$201M - \$350M                       | 6.17%     | 6.09%     | 5.33%   | 5.60%  |
| \$351M - \$500M                       | 6.28%     | 6.34%     | 5.08%   | 5.38%  |
| \$501M+                               | 5.45%     | 5.31%     | 4.62%   | 5.01%  |
| Middle market ( $\leq$ \$50M)         | 6.39%     | 6.64%     | 5.82%   | 6.04%  |
| Large corporate ( $>$ \$50M)          | 5.69%     | 5.66%     | 4.92%   | 5.15%  |
| Large corporate single-B ( $>$ \$50M) | 5.84%     | 5.78%     | 5.04%   | 5.36%  |
| Middle Market Credit Stats            |           |           |         |        |
| Sr/EBITDA                             | 4.8       | 5.5       | 5.2     | 3.9    |
| Debt/EBITDA                           | 4.8       | 5.5       | 5.2     | 3.9    |
| Middle Market Index Data              |           |           |         |        |
| Monthly Returns                       | -0.43%    | -0.55%    | 0.09%   | 0.94%  |
| Average Bid                           | 96.73     | 96.77     | 98.93   | 99.37  |

Source: [S&P Capital IQ](#)

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