

Loan Stats at a Glance – 12/16/2019

THE LEAD | December 16, 2019

	This Week	Last Week	6MO Ago	YR Ago
New-Issue Clearing Yields				
\$200M or less	7.54%	7.54%	8.10%	7.90%
\$201M - \$350M	6.93%	7.29%	8.44%	7.19%
\$351M - \$500M	6.40%	6.60%	7.14%	7.62%
\$501M+	5.61%	5.75%	6.72%	6.34%
Middle market credit stats				
Middle market ($\leq$ \$50M)	7.80%	7.79%	8.19%	8.00%
Large corporate ($>$ \$50M)	5.72%	5.88%	6.79%	6.68%
Large corporate single-B ($>$ \$50M)	6.68%	6.80%	7.05%	6.94%
Middle Market Credit Stats				
Sr/EBITDA	4.7	4.7	5.1	5.7
Debt/EBITDA	4.9	4.9	5.1	5.7
Middle Market Index Data				
Monthly Returns	0.51%	0.18%	0.20%	-0.50%
Average Bid	96.26	96.06	97.76	97.75

Contact: Marina Lukatsky
marina.lukatsky@spglobal.com