

THE LEAD | December 4, 2019

* Senior only
 ** May be estimate based on leverage. Assumes unfunded revolver
 NA Not Available
 All dollar amounts in \$MM
 Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

Flex Up

Flex Down

Call Schedules

- (1) 6 Month 101
- (2) 12 Month 101
- (3) 101
- (4) 102/101

Source: S&P/LCD