

THE LEAD | November 21, 2019

|                                                                                                                                                                                                       |                                                                                                                 |                                                                                                                                                                                                                                               |          |                |  |                 |         |                  |  |         |           |             |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------------|--|-----------------|---------|------------------|--|---------|-----------|-------------|
| <p>* Senior only</p> <p>** May be estimate based on leverage. Assumes unfunded revolver</p> <p>NA Not Available</p> <p>All dollar amounts in \$MM</p> <p>Corporate ratings unless otherwise noted</p> | <p>(1L) First Lien</p> <p>(2L) Second Lien</p> <p>(CL) Covenant Lite</p> <p>(D) Dividend</p> <p>(AO) Add-On</p> | <table><tr><td>New Deal</td><td>Call Schedules</td></tr><tr><td></td><td>(1) 6 Month 101</td></tr><tr><td>Flex Up</td><td>(2) 12 Month 101</td></tr><tr><td></td><td>(3) 101</td></tr><tr><td>Flex Down</td><td>(4) 102/101</td></tr></table> | New Deal | Call Schedules |  | (1) 6 Month 101 | Flex Up | (2) 12 Month 101 |  | (3) 101 | Flex Down | (4) 102/101 |
| New Deal                                                                                                                                                                                              | Call Schedules                                                                                                  |                                                                                                                                                                                                                                               |          |                |  |                 |         |                  |  |         |           |             |
|                                                                                                                                                                                                       | (1) 6 Month 101                                                                                                 |                                                                                                                                                                                                                                               |          |                |  |                 |         |                  |  |         |           |             |
| Flex Up                                                                                                                                                                                               | (2) 12 Month 101                                                                                                |                                                                                                                                                                                                                                               |          |                |  |                 |         |                  |  |         |           |             |
|                                                                                                                                                                                                       | (3) 101                                                                                                         |                                                                                                                                                                                                                                               |          |                |  |                 |         |                  |  |         |           |             |
| Flex Down                                                                                                                                                                                             | (4) 102/101                                                                                                     |                                                                                                                                                                                                                                               |          |                |  |                 |         |                  |  |         |           |             |
| Source: S&P/LCD                                                                                                                                                                                       |                                                                                                                 |                                                                                                                                                                                                                                               |          |                |  |                 |         |                  |  |         |           |             |