Select Deals in the Market – 9/30/2019

THE LEAD | October 3, 2019

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Willdan Group Inc (TLA)	BMO	Reserve Group	Services & Leasing	100	200			NR/NR
ArisGlobal (CL)(3)	CS	Nordic Capital	Healthcare	240	500		99	B-/B3
Shields Health Solutions (CL)(1)	CS	WCAS	Healthcare	200	500		99	B-/B3
ALKU (CL) (1)	SC	FFL Partners	Services & Leasing	218	500		99	B-/B2
Axiom Global (1)	Barclays	Permira	Services & Leasing	210	475		99	NR/NR
TransForce Group	M&T Bank	Palladium	Computers & Electroni	190				NR/NR
Excel Fitness (3)	Jefferies	Altamont	Entertainment & Leisu	260	525	100	99	NR/B3
MetroNet Systems (1)	TD Bank	Oak Hill	TV	240	450	100	99	B-/B3
MDVIP Inc (CL)(1)	Jefferies	Leonard Green	Healthcare	45	425	100	99	B/B3
Vision Integrated Graphics	BNP	HIG Capital	Printing & Publishing	90	625	100		NR/NR
Flexitallic	Natixis	Bridgepoint Capital	Manufacturing & Mach	200	N/A			NR/NR
Averages				189	467		99	

* Senior only
** May be estimate based on leverage. Assumes unfunded revolver
NA Not Available
All dollar amounts in $MM
Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal
Flex Up
Flex Down

Call Schedules
(1) 6 Month 101
(2) 12 Month 101
(3) 101
(4) 102/101

Source: S&P/LCD