

Select Deals in the Market – 9/23/2019

THE LEAD | September 26, 2019

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
LightBox (3)	RBC	Silver Lake Partners	Computers & Electroni	155	500		98.5	NR/NR
Confluent Health (3)(CL)	Deutsche	Partners Group	Healthcare	200	500		99	B-/B3
Vitech Systems (1)	RBC	CVC	Computers & Electroni	100.5	400		99	NR/NR
Willdan Group Inc (TLA)	BMO	Reserve Group	Services & Leasing	100	200			NR/NR
ArisGlobal (CL)(3)	CS	Nordic Capital	Healthcare	240	500		99	B-/B3
Shields Health Solutions (CL)(1)	CS	WCAS	Healthcare	200	500		99	B-/B3
ALKU (CL) (1)	SC	FFL Partners	Services & Leasing	218	500		99	B-/B2
TransForce Group	M&T Bank	Palladium	Computers & Electroni	190				NR/NR
Excel Fitness (1)	Jefferies	Altamont	Entertainment & Leisu	260	500-525		99	NR/B3
MetroNet Systems (1)	TD Bank	Oak Hill	TV	240	450	100	99	B-/B3
MDVIP Inc (CL)(1)	Jefferies	Leonard Green	Healthcare	45	425	100	99	B/B3
Averages				177	442		99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal		Call Schedules		
				Flex Up		(1) 6 Month 101		
						(2) 12 Month 101		
						(3) 101		
Flex Down		(4) 102/101						
Source: S&P/LCD								