Select Deals in the Market – 9/9/2019

THE LEAD | September 12, 2019

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Whisps (3)	BNP	Kainos Capital	Food & Beverage	60	600	100	98	NR/NR
LightBox (3)	RBC	Silver Lake Partners	Computers & Electroni	155	500		98.5	NR/NR
Confluent Health (3)(CL)	Deutsche	Partners Group	Healthcare	200	500		99	B-/B3
Vitech Systems (1)	RBC	CVC	Computers & Electroni	100.5	400		99	NR/NR
Willdan Group Inc (TLA)	BMO	Reserve Group	Services & Leasing	100	200			NR/NR
ArisGlobal (CL)(3)	CS	Nordic Capital	Healthcare	240	500		99	B-/B3
Shields Health Solutions (CL)(1)	CS	WCAS	Healthcare	200	500		99	B-/B3
ALKU (CL) (1)	SC	FFL Partners	Services & Leasing	218	500		0.990	B-/B2
Axiom Global	Barclays	Permira	Services & Leasing	175	N/A			NR/NR
Ascensus Specialties (CL) (1)	Antares	Wind Point Partners	Chemicals	245	475		0.995	NR/NR
Averages				169	464		74	

* Senior only
** May be estimate based on leverage. Assumes unfunded revolver
NA Not Available
All dollar amounts in $MM
Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal
Flex Up
Flex Down

Call Schedules
(1) 6 Month 101
(2) 12 Month 101
(3) 101
(4) 102/101

Source: S&P/LCD