

THE LEAD | September 5, 2019

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Whisps (3)	BNP	Kainos Capital	Food & Beverage	60	600	100	98	NR/NR
LightBox (3)	RBC	Silver Lake Partners	Computers & Electroni	155	500		98.5	NR/NR
Confluent Health (3)(CL)	Deutsche	Partners Group	Healthcare	200	500		99	B-/B3
Vitech Systems (1)	RBC	CVC	Computers & Electroni	100.5	400		99	NR/NR
Willdan Group Inc (TLA)	BMO	Reserve Group	Services & Leasing	100	200			NR/NR
ArisGlobal (CL)(3)	CS	Nordic Capital	Healthcare	240	500		99	B-/B3
Shields Health Solutions (CL)(1)	CS	WCAS	Healthcare	200	500		99	B-/B3
Averages				151	457		99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted			(1L) First Lien (2L) Second Lien (CL) Covenant Lite (D) Dividend (AO) Add-On			New Deal		Call Schedules (1) 6 Month 101
						Flex Up		(2) 12 Month 101 (3) 101
						Flex Down		(4) 102/101
Source: S&P/LCD								