

THE LEAD | August 8, 2019

* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted	(1L) First Lien (2L) Second Lien (CL) Covenant Lite (D) Dividend (AO) Add-On	<table><tr><td>New Deal</td><td>Call Schedules</td></tr><tr><td rowspan="2">Flex Up</td><td>(1) 6 Month 101</td></tr><tr><td>(2) 12 Month 101</td></tr><tr><td rowspan="2">Flex Down</td><td>(3) 101</td></tr><tr><td>(4) 102/101</td></tr></table>	New Deal	Call Schedules	Flex Up	(1) 6 Month 101	(2) 12 Month 101	Flex Down	(3) 101	(4) 102/101
New Deal	Call Schedules									
Flex Up	(1) 6 Month 101									
	(2) 12 Month 101									
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Source: S&P/LCD