

Select Deals in the Market – 7/29/2019

THE LEAD | August 1, 2019

	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Transact (CL)(1)	Deutsche	Reverence Capital	Computers & Electroni	260	475		98.5	B-/Caa1
Enstor Mercury Holdings (3)	Morgan Stanley	ArcLight Capital	Oil & Gas	255	450	100	99	NR/NR
Polychem (1)	BNP	Sterling Group	Forest Product	70	500		99.5	NR/NR
Whisps (3)	BNP	Kainos Capital	Food & Beverage	60	600	100	98	NR/NR
LightBox (3)	RBC	Silver Lake Partners	Computers & Electroni	155	500		98.5	NR/NR
Confluent Health (3)(CL)	Deutsche	Partners Group	Healthcare	200	500		99	B-/B3
Vitech Systems (1)	RBC	CVC	Computers & Electroni	100.5	400		99	NR/NR
Northstar Group	Key Bank	J.F. Lehman & Co	Building Materials	100	475	100		NR/NR
Willdan Group Inc (TLA)	BMO	Reserve Group	Services & Leasing	100	200			NR/NR
ArisGlobal (CL)(3)	CS	Nordic Capital	Healthcare	240	500		99	B-/B3
Averages				154	460		99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien

(2L) Second Lien

(CL) Covenant Lite

(D) Dividend

(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 12 Month 101

(3) 101

(4) 102/101

Source: S&P/LCD