

Select Deals in the Market – 6/17/2019

THE LEAD | June 20, 2019

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Wrench Group (1)(CL)	Jefferies	Leonard Green	Services & Leasing	225	425		99	B/B3
Riverstone Utopia Member (1)	Barclays	Riverstone	Oil & Gas	25	425	100	99.5	NR/NR
Surgical Specialties (1)	Capital One	Vivo Capital	Healthcare	235	500		99	NR/NR
Transact (CL)(1)	Deutsche	Reverence Capital	Computers & Electroni	260	475		98.5	B-/Caa1
Enstor Mercury Holdings (3)	Morgan Stanley	ArcLight Capital	Oil & Gas	255	450	100	99	NR/NR
Polychem (1)	BNP	Sterling Group	Forest Product	70	500		99.5	NR/NR
Whisps (3)	BNP	Kainos Capital	Food & Beverage	60	600	100	98	NR/NR
LightBox (3)	RBC	Silver Lake Partners	Computers & Electroni	155	500		98.5	NR/NR
Confluent Health (1)(CL)	Deutsche	Partners Group	Healthcare	200	475-500		99	B-/B3
Vitech Systems	RBC	CVC	Computers & Electroni	100	400 425		99	NR/NR
Averages				159	484		99	

* Senior only
 ** May be estimate based on leverage. Assumes unfunded revolver
 NA Not Available
 All dollar amounts in \$MM
 Corporate ratings unless otherwise noted

(1L) First Lien
 (2L) Second Lien
 (CL) Covenant Lite
 (D) Dividend
 (AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101
 (2) 12 Month 101
 (3) 101
 (4) 102/101

Source: S&P/LCD

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