

## Select Deals in the Market – 6/3/2019

THE LEAD | June 6, 2019

| Deal                                                                                                                                                                           | Arranger       | Sponsor              | Industry              | Facility* | Spread  | LIB Flr          | OID  | Rating  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|----------------------|-----------------------|-----------|---------|------------------|------|---------|
| Wrench Group (1)(CL)                                                                                                                                                           | Jefferies      | Leonard Green        | Services & Leasing    | 225       | 425     |                  | 99   | B/B3    |
| Riverstone Utopia Member (1)                                                                                                                                                   | Barclays       | Riverstone           | Oil & Gas             | 25        | 425     | 100              | 99.5 | NR/NR   |
| Surgical Specialties (1)                                                                                                                                                       | Capital One    | Vivo Capital         | Healthcare            | 235       | 500     |                  | 99   | NR/NR   |
| Transact (CL)(1)                                                                                                                                                               | Deutsche       | Reverence Capital    | Computers & Electroni | 260       | 475     |                  | 98.5 | B-/Caa1 |
| Enstor Mercury Holdings (3)                                                                                                                                                    | Morgan Stanley | ArcLight Capital     | Oil & Gas             | 255       | 450     | 100              | 99   | NR/NR   |
| Polychem (1)                                                                                                                                                                   | BNP            | Sterling Group       | Forest Product        | 70        | 500     |                  | 99.5 | NR/NR   |
| Whisps (2)                                                                                                                                                                     | BNP            | Kainos Capital       | Food & Beverage       | 60        | 600     | 100              | 98   | NR/NR   |
| LightBox (3)                                                                                                                                                                   | RBC            | Silver Lake Partners | Computers & Electroni | 155       | 500     |                  | 98.5 | NR/NR   |
| AmeriLife Group                                                                                                                                                                | CS             | JC Flowers           | Insurance             | 250       | 450-475 |                  | 99   | B/B3    |
| Confluent Health                                                                                                                                                               | Deutsche       | Partners Group       | Healthcare            | 200       | 475-500 |                  | 99   | NR/NR   |
| Averages                                                                                                                                                                       |                |                      |                       | 174       | 484     |                  | 99   |         |
| * Senior only<br>** May be estimate based on leverage. Assumes unfunded revolver<br>NA Not Available<br>All dollar amounts in \$MM<br>Corporate ratings unless otherwise noted |                |                      |                       | New Deal  |         | Call Schedules   |      |         |
|                                                                                                                                                                                |                |                      |                       | Flex Up   |         | (1) 6 Month 101  |      |         |
|                                                                                                                                                                                |                |                      |                       |           |         | (2) 12 Month 101 |      |         |
|                                                                                                                                                                                |                |                      |                       |           |         | (3) 101          |      |         |
| Flex Down                                                                                                                                                                      |                | (4) 102/101          |                       |           |         |                  |      |         |
| Source: S&P/LCD                                                                                                                                                                |                |                      |                       |           |         |                  |      |         |

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