

Select Deals in the Market – 5/20/2019

THE LEAD | May 23, 2019

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Ftr	OID	Rating
Wrench Group (1)(CL)	Jefferies	Leonard Green	Services & Leasing	225	425-450		99	B/B3
Riverstone Utopia Member (1)	Barclays	Riverstone	Oil & Gas	25	425	100	99.5	NR/NR
Surgical Specialties (1)	Capital One	Vivo Capital	Healthcare	235	475-500		99	NR/NR
Transact (CL)(1)	Deutsche	Reverence Capital	Computers & Electroni	260	425		98.5	B-/Caa1
Enstor Mercury Holdings (3)	Morgan Stanley	ArcLight Capital	Oil & Gas	255	450	100	99	NR/NR
Polychem (1)	BNP	Sterling Group	Forest Product	70	500-525		99.5	NR/NR
Whisps (2)	BNP	Kainos Capital	Food & Beverage	60	600	100	98	NR/NR
LightBox (3)	RBC	Silver Lake Partners	Computers & Electroni	155	450-475		98.5	NR/NR
HALO Branded Solutions (CL)	Antares	Texas Pacific Group	Wholesale Trade	25	450	100		B/B2
Averages				146	470		99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal			Call Schedules	
				Flex Up			(1) 6 Month 101	
							(2) 12 Month 101	
							(3) 101	
				Flex Down			(4) 102/101	
Source: S&P/LCD								