

## Select Deals in the Market – 5/13/2019

THE LEAD | May 16, 2019

| Deal                                                                                                                                                                           | Arranger       | Sponsor              | Industry              | Facility* | Spread  | LIB Fir | OID              | Rating  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|----------------------|-----------------------|-----------|---------|---------|------------------|---------|
| Wrench Group (1)(CL)                                                                                                                                                           | Jefferies      | Leonard Green        | Services & Leasing    | 225       | 425-450 |         | 99               | B/B3    |
| Riverstone Utopia Member (1)                                                                                                                                                   | Barclays       | Riverstone           | Oil & Gas             | 25        | 425     | 100     | 99.5             | NR/NR   |
| Surgical Specialties (1)                                                                                                                                                       | Capital One    | Vivo Capital         | Healthcare            | 235       | 475-500 |         | 99               | NR/NR   |
| Transact (CL)(1)                                                                                                                                                               | Deutsche       | Reverence Capital    | Computers & Electroni | 260       | 425     |         | 98.5             | B-/Caa1 |
| Enstor Mercury Holdings (3)                                                                                                                                                    | Morgan Stanley | ArcLight Capital     | Oil & Gas             | 255       | 450     | 100     | 99               | NR/NR   |
| Polychem (1)                                                                                                                                                                   | BNP            | Sterling Group       | Forest Product        | 70        | 500-525 |         | 99.5             | NR/NR   |
| Whisps (2)                                                                                                                                                                     | BNP            | Kainos Capital       | Food & Beverage       | 60        | 600     | 100     | 98               | NR/NR   |
| LightBox (3)                                                                                                                                                                   | RBC            | Silver Lake Partners | Computers & Electroni | 155       | 450-475 |         | 98.5             | NR/NR   |
| TouchTunes Music (1)                                                                                                                                                           | Citizens       | Searchlight Capital  | Computers & Electroni | 20        | 475     | 100     | 99.5             | B/B2    |
| HALO Branded Solutions (CL)                                                                                                                                                    | Antares        | Texas Pacific Group  | Wholesale Trade       | 25        | 450     | 100     |                  | B/B2    |
| Averages                                                                                                                                                                       |                |                      |                       | 133       | 471     |         | 99               |         |
| * Senior only<br>** May be estimate based on leverage. Assumes unfunded revolver<br>NA Not Available<br>All dollar amounts in \$MM<br>Corporate ratings unless otherwise noted |                |                      |                       | New Deal  |         |         | Call Schedules   |         |
|                                                                                                                                                                                |                |                      |                       | Flex Up   |         |         | (1) 6 Month 101  |         |
|                                                                                                                                                                                |                |                      |                       |           |         |         | (2) 12 Month 101 |         |
|                                                                                                                                                                                |                |                      |                       | Flex Down |         |         | (3) 101          |         |
|                                                                                                                                                                                |                |                      |                       |           |         |         | (4) 102/101      |         |
| Source: S&P/LCD                                                                                                                                                                |                |                      |                       |           |         |         |                  |         |

? Click for a larger image.