

Select Deals in the Market – 4/8/2019

THE LEAD | April 11, 2019

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
GeoStabilization (CL)(1)	UBS AG	KKR	Building Materials	150	550		99	B/B2
Avalign Technologies (1)	Key Bank	Linden	Healthcare	200	450		99	B-/B3
Smart Start (1)	BNP	ABRY Partners	Computers & Electroni	250	450		99.8	NR/NR
Construction Supply Group (AO)	BNP	Sterling Group	Building Materials	45	600	100	99.5	NR/NR
Quirch Foods (1)	RBC	Palladium Equity Partners	Food & Beverage	165	600	0	99	NR/NR
Cook & Boardman (1)	GS	Littlejohn & Co LLC	Building Materials	35	575	100	99	B/B3
Wrench Group (1)	Jefferies	Leonard Green	Services & Leasing	225	425-450		99	NR/NR
Riverstone Utopia Member (1)	Barclays	Riverstone	Oil & Gas	25	425	100	99	NR/NR
Surgical Specialties (1)	Capital One	Vivo Capital	Healthcare	235	475-500		99	B/Caa1
Transact (CL)(1)	Deutsche	Reverence Capital	Computers & Electroni	260	425		99	NR/NR
Enstor Mercury Holdings (3)	Morgan Stanley	ArcLight Capital	Oil & Gas	255	450	100	99	NR/NR
Averages				168	503		99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal		Call Schedules (1) 6 Month 101 (2) 12 Month 101 (3) 101 (4) 102/101		
				Flex Up				
				Flex Down				
Source: S&P/LCD, Thomson Reuters/LPC, market sources								

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