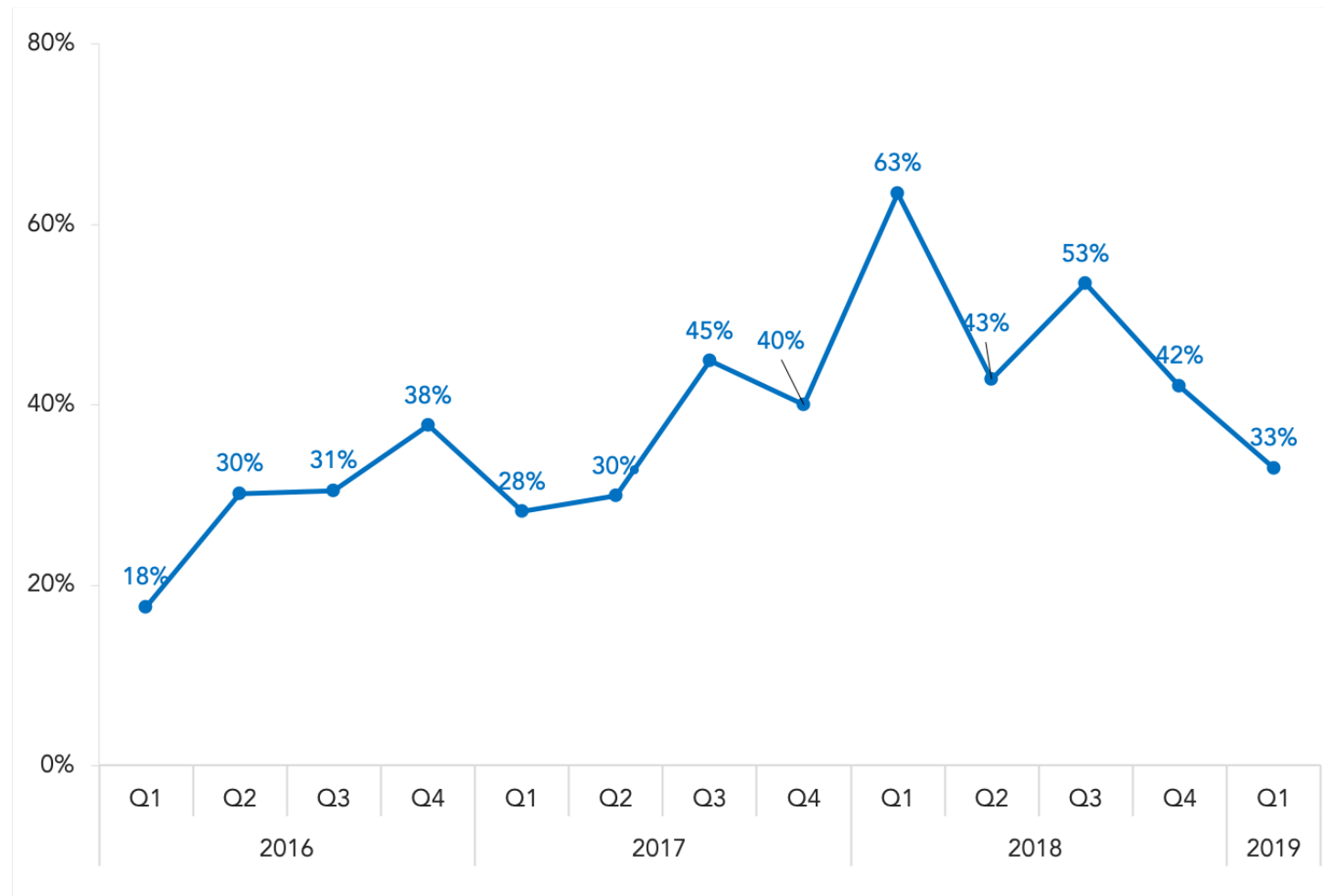


Percentage of Loans with Uncapped Synergies & Cost Savings EBITDA Addbacks

Covenant Review | April 3, 2019



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