

Protected: Select Deals in the Market – Sample

THE LEAD | March 28, 2016

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating	Sources
Belmar Midco	CIT	Webster Capital	Healthcare	31.15	425			NR/NR	LPC
Cook & Boardman (1)	GS	Littlejohn & Co LLC	Building Materials	35	575	100		B/B3	LCD
ECi Software Solutions (CL BOA		Apax Partners	Technology	50	425	100	99	NR/NR	LPC
Hermetic Solutions Group	Antares	Windjammer	Services: Business	153				NR/NR	LevFin
Innovative Aftermarket	Madison	Genstar Capital	Technology	63	550			NR/NR	LPC
Lyons Magnus	RBC	Paine Schwartz	Consumer Products: Pa	75	400	100	99	NR/NR	LevFin
Mister Car Wash (CL)	Jefferies	Leonard Green	Services	50	325	100	99.52	NR/NR	LPC
Nordam Group (1)	JMC	Carlyle Group	Aerospace & Defense	240	575		98	B+/NR	LCD
Parts Town (AO)	JEFF	Berkshire & Summit	Wholesale Distributors:	30	400		98.85	B3/B-	LevFin
Payment Alliance	Churchill	Windjammer	Technology Services: T	70				NR/NR	LevFin
Quick Base (CL)(1)	Golub	Vista Equity Partners	Computers & Electroni	275	400-425		99	B-/B3	LCD
Quirch Foods (1)	RBC	Palladium Equity Part	Food & Beverage	165	600	0	99	NR/NR	LCD
Averages				103	475		98.91		
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				(1L) First Lien (2L) Second Lien (CL) Covenant Lite (D) Dividend (AO) Add-On		New Deal Flex Up Flex Down			
						Call Schedules (1) 6 Month 101 (2) 12 Month 101 (3) 5 Month 101 (4) 102/101			

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Sources: [LevFin Insights](#), [Refinitiv LPC](#), [S&P Global Market Intelligence](#)