

Select Deals in the Market – 3/25/2019

THE LEAD | March 28, 2019

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Fir	OID	Rating	
Covenant Surgical	KKR	KKR	Healthcare	75	475		99	B-/B3	
LeafFilter	Huntington	Gridiron Capital	Building Materials	360	425			NR/NR	
GeoStabilization (CL)(1)	UBS AG	KKR	Building Materials	150	550		99	B/B2	
Avalign Technologies (1)	Key Bank	Linden	Healthcare	200	450		99	B-/B3	
Smart Start (1)	BNP	ABRY Partners	Computers & Electroni	250	450		99.8	NR/NR	
Construction Supply Group (AO)	BNP	Sterling Group	Building Materials	45	600	100	99.5	NR/NR	
Quirch Foods (1)	RBC	Palladium Equity Partners	Food & Beverage	165	600	0	99	NR/NR	
Quick Base (CL)(1)	Golub	Vista Equity Partners	Computers & Electroni	275	400-425		99	B-/B3	
Cook & Boardman (1)	GS	Littlejohn & Co LLC	Building Materials	35	575	100		B/B3	
Nordam Group (1)	JMC	Carlyle Group	Aerospace & Defense	240	575		98	B+/NR	
Averages				180	522	67	99		
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				(1L) First Lien (2L) Second Lien (CL) Covenant Lite (D) Dividend (AO) Add-On			New Deal		Call Schedules
							Flex Up		(1) 6 Month 101
									(2) 12 Month 101
									(3) 5 Month 101
Flex Down		(4) 102/101							
Source: S&P/LCD, Thomson Reuters/LPC, market sources									

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