

Select Deals in the Market – 3/18/2019

THE LEAD | March 21, 2019

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Fir	OID	Rating
The Kleinfelder Group (1L)	BNP	Wind Point Partners	Services & Leasing	120	475	100	99	NR/NR
The Kleinfelder Group (2L)	BNP	Wind Point Partners	Services & Leasing	30	875	100	98	NR/NR
Covenant Surgical	KKR	KKR	Healthcare	75	475		99	B-/B3
LeafFilter	Huntington	Gridiron Capital	Building Materials	360	425			NR/NR
GeoStabilization (CL)(1)	UBS AG	KKR	Building Materials	150	550		99	B/B2
Avalign Technologies (1)	Key Bank	Linden	Healthcare	200	450		99	B-/B3
Smart Start (1)	BNP	ABRY Partners	Computers & Electroni	250	450		99.8	NR/NR
Construction Supply Group (AO)	BNP	Sterling Group	Building Materials	45	600	100	99.5	NR/NR
Quirch Foods (1)	RBC	Palladium Equity Partners	Food & Beverage	165	600	0	99	NR/NR
Cook & Boardman	GS	Littlejohn & Co LLC	Building Materials	35	575	100		B/B3
Averages				143	548	80	99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal			Call Schedules	
				Flex Up			(1) 6 Month 101	
							(2) 12 Month 101	
							(3) 5 Month 101	
				Flex Down			(4) 102/101	
				(1L) First Lien (2L) Second Lien (CL) Covenant Lite (D) Dividend (AO) Add-On				
Source: S&P/LCD, Thomson Reuters/LPC, market sources								

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