

Select Deals in the Market – 2/18/2019

THE LEAD | February 20, 2019

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Fir	OID	Rating
Active Minerals International (2)	SocGen	Golden Gate Capital	Building Materials	120	550		98.5	NR/NR
The Kleinfelder Group (1L)	BNP	Wind Point Partners	Services & Leasing	120	475	100	99	NR/NR
The Kleinfelder Group (2L)	BNP	Wind Point Partners	Services & Leasing	30	875	100	98	NR/NR
Covenant Surgical	KKR	KKR	Healthcare	75	475		99	B-/B3
LeafFilter	Huntington	Gridiron Capital	Building Materials	360	425			NR/NR
GeoStabilization (CL)(1)	UBS AG	KKR	Building Materials	150	550		99	B/B2
Avalign Technologies (1)	Key Bank	Linden	Healthcare	200	450		99	B-/B3
Smart Start (1)	BNP	ABRY Partners	Computers & Electroni	250	450		99.8	NR/NR
Construction Supply Group (AO)	BNP	Sterling Group	Building Materials	45	600	100	99.5	NR/NR
Quirch Foods (1)	RBC	Palladium Equity Partners	Food & Beverage	165	600	0	99	NR/NR
Averages				152	545	75	99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101
(2) 12 Month 101
(3) 5 Month 101
(4) 102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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