

Loan Stats at a Glance – 1/7/2019

THE LEAD | January 7, 2019

	This Week	Last Week	6MO Ago	YR Ago
New-Issue Clearing Yields				
\$200M or less	7.95%	7.95%	6.78%	5.33%
\$201M - \$350M	7.10%	7.15%	7.08%	5.90%
\$351M - \$500M	7.62%	7.60%	6.81%	5.44%
\$501M+	6.38%	6.32%	5.89%	4.85%
Middle market (≤ \$50M)				
Large corporate (> \$50M)	6.72%	6.66%	6.09%	5.01%
Large corporate single-B (> \$50M)	6.98%	6.92%	6.51%	5.37%
Middle Market Credit Stats				
Sr/EBITDA	5.8	5.8	5.3	5.6
Debt/EBITDA	5.9	5.9	5.3	5.6
Middle Market Index Data				
Monthly Returns	-0.02%	-1.02%	-0.02%	0.00%
Average Bid	96.75	96.96	95.49	97.46

Contact: Marina Lukatsky
marina.lukatsky@spglobal.com