

Select Deals in the Market – 12/17/2018

THE LEAD | December 20, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Orion Business Innovations (1)	Regions	One Equity Partners	Services & Leasing	120	450	100	99	NR/NR
Sovos Brands (CL)	CS	Advent International	Food & Beverage	280	500		99	B-/B3
Active Minerals International	SocGen	Golden Gate Capital	Building Materials	120	500-525		99	NR/NR
The Kleinfelder Group (1L)	BNP	Wind Point Partners	Services & Leasing	115	475	100	99	NR/NR
The Kleinfelder Group (2L)	BNP	Wind Point Partners	Services & Leasing	35	875	100	98	NR/NR
Covenant Surgical	KKR	KKR	Healthcare	75	475		99	B-/B3
LeafFilter	Huntington	Gridiron Capital	Building Materials	360	425			NR/NR
GeoStabilization	UBS AG	KKR	Building Materials	150	N/A			NR/NR
Avalign Technologies	Key Bank	Linden	Healthcare	200	450		99	B-/B3
Smart Start (1)	BNP	ABRY Partners	Computers & Electroni	250	450		99.8	NR/NR
Construction Supply Group (AO)	BNP	Sterling Group	Building Materials	45	600	100	99.5	NR/NR
Averages				159	522	100	99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal		Call Schedules		
				Flex Up		(1) 6 Month 101		
						(2) 101		
				Flex Down		(3) 5 Month 101		
						(4) 102/101		
Source: S&P/LCD, Thomson Reuters/LPC, market sources								

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