

## Select Deals in the Market – 12/3/2018

THE LEAD | December 6, 2018

| Deal                                                                                                                                                                           | Arranger   | Sponsor              | Industry            | Facility* | Spread  | LIB Flr | OID             | Rating |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----------------------|---------------------|-----------|---------|---------|-----------------|--------|
| MDVIP Inc (1)(CL)(AO)                                                                                                                                                          | Golub      | Leonard Green        | Healthcare          | 75        | 425     | 100     |                 | B/B3   |
| World Wide Packaging                                                                                                                                                           | Antares    | Bain Capital         | Consumer Nondurable | 99        | 500     | 100     |                 | NR/NR  |
| Crown Paper Co (1)                                                                                                                                                             | Citizens   | Lindsay Goldberg     | Forest Product      | 94        | 475     | 100     | 99              | NR/NR  |
| Orion Business Innovations (1)                                                                                                                                                 | Regions    | One Equity Partners  | Services & Leasing  | 120       | 450     | 100     | 99              | NR/NR  |
| Sovos Brands (CL)                                                                                                                                                              | CS         | Advent International | Food & Beverage     | 280       | 500     |         | 99              | B-/B3  |
| Active Minerals International                                                                                                                                                  | SocGen     | Golden Gate Capital  | Building Materials  | 120       | 500-525 |         | 99              | NR/NR  |
| The Kleinfelder Group (1L)                                                                                                                                                     | BNP        | Wind Point Partners  | Services & Leasing  | 115       | 475     | 100     | 99              | NR/NR  |
| The Kleinfelder Group (2L)                                                                                                                                                     | BNP        | Wind Point Partners  | Services & Leasing  | 35        | 875     | 100     | 98              | NR/NR  |
| Covenant Surgical                                                                                                                                                              | KKR        | KKR                  | Healthcare          | 75        | 475     |         | 99              | B-/B3  |
| LeafFilter                                                                                                                                                                     | Huntington | Gridiron Capital     | Building Materials  | 360       | 425     |         |                 | NR/NR  |
| GeoStabilization                                                                                                                                                               | UBS AG     | KKR                  | Building Materials  | 150       | N/A     |         |                 | NR/NR  |
| Avalign Technologies                                                                                                                                                           | Key Bank   | Linden               | Healthcare          | 200       | 450     |         | 99              | B-/B3  |
| Averages                                                                                                                                                                       |            |                      |                     | 144       | 505     | 100     | 99              |        |
| * Senior only<br>** May be estimate based on leverage. Assumes unfunded revolver<br>NA Not Available<br>All dollar amounts in \$MM<br>Corporate ratings unless otherwise noted |            |                      |                     | New Deal  |         |         | Call Schedules  |        |
|                                                                                                                                                                                |            |                      |                     | Flex Up   |         |         | (1) 6 Month 101 |        |
|                                                                                                                                                                                |            |                      |                     |           |         |         | (2) 101         |        |
|                                                                                                                                                                                |            |                      |                     |           |         |         | (3) 5 Month 101 |        |
| Flex Down                                                                                                                                                                      |            |                      | (4) 102/101         |           |         |         |                 |        |
| Source: S&P/LCD, Thomson Reuters/LPC, market sources                                                                                                                           |            |                      |                     |           |         |         |                 |        |

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