

# Loan Stats at a Glance – 11/26/2018

THE LEAD | November 27, 2018

|                                    | This Week | Last Week | 6MO Ago | YR Ago |
|------------------------------------|-----------|-----------|---------|--------|
| New-Issue Clearing Yields          |           |           |         |        |
| \$200M or less                     | 6.84%     | 6.84%     | 4.92%   | 5.28%  |
| \$201M - \$350M                    | 7.07%     | 7.07%     | 6.69%   | 6.02%  |
| \$351M - \$500M                    | 6.82%     | 6.82%     | 6.07%   | 5.30%  |
| \$501M+                            | 6.14%     | 6.14%     | 5.47%   | 4.76%  |
| Middle market (≤ \$50M)            |           |           |         |        |
| Large corporate (> \$50M)          | 6.31%     | 6.32%     | 5.66%   | 4.94%  |
| Large corporate single-B (> \$50M) | 6.61%     | 6.62%     | 6.12%   | 5.35%  |
| Middle Market Credit Stats         |           |           |         |        |
| Sr/EBITDA                          | 5.7       | 5.7       | 5.5     | 5.6    |
| Debt/EBITDA                        | 5.7       | 5.7       | 5.5     | 5.6    |
| Middle Market Index Data           |           |           |         |        |
| Monthly Returns                    | -0.02%    | 0.04%     | -0.31%  | 0.22%  |
| Average Bid                        | 96.99     | 97.14     | 96.40   | 97.47  |

**Contact: Marina Lukatsky**  
[marina.lukatsky@spglobal.com](mailto:marina.lukatsky@spglobal.com)