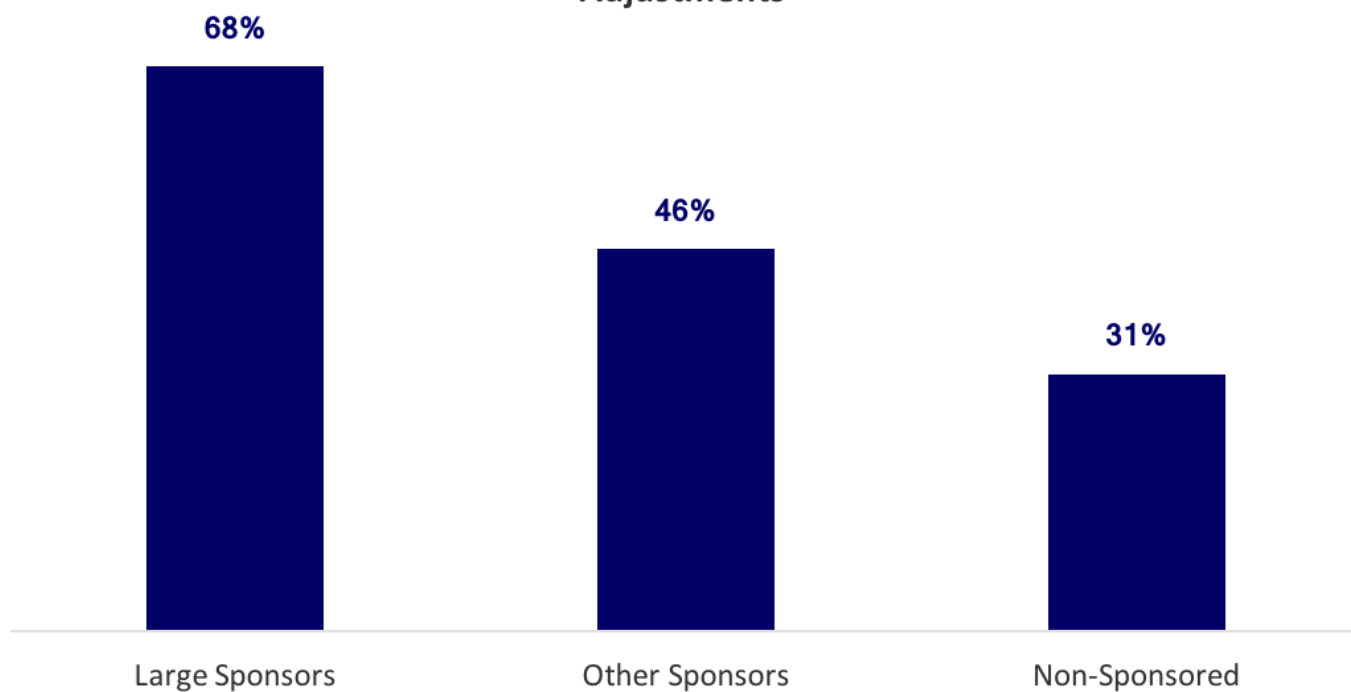


Percentage of Loans that Allow Uncapped Synergies & Cost Savings EBITDA

Covenant Review | September 12, 2018

Adjustments, Sponsored vs Non-Sponsored (YTD)

YTD Percentage of Loans that Allow Uncapped Synergies & Cost Savings EBITDA
Adjustments



Contact: [Steven Miller](#)